Endeavour Silver Corp.

Condensed Consolidated Interim Financial Statements
Unaudited
Three and Nine Months Ended September 30, 2026 and 2025

	Notes	September 30, 2026	December 31, 2025
ASSETS			
Current assets			
Cash and cash equivalents		**$ 287.9**	$ 215.4
Other investments	4	**6.2**	1.0
Accounts and other receivables	5	**45.8**	26.0
IVA receivables	6	**25.4**	63.8
Inventories	7	**79.5**	62.3
Derivative assets	18	**-**	1.1
Prepaids and other current assets		**8.5**	6.0
Assets held for sale		**-**	47.6
Total current assets		**453.3**	423.2
Non-current income tax receivable		**5.4**	5.4
Non-current IVA receivable	6	**4.7**	3.0
Deferred income tax asset		**3.6**	-
Non-current investments	4	**5.2**	-
Non-current derivative assets	18	**11.6**	8.0
Deferred consideration	4	**8.2**	-
Other non-current assets		**6.0**	10.2
Mineral properties, plant and equipment	8	**791.0**	785.9
Total assets		**$ 1,289.0**	$ 1,235.7
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current liabilities			
Accounts payable, accrued liabilities and other		**$ 102.1**	$ 120.4
Income taxes payable		**32.9**	24.3
Loans payable	10	**2.5**	8.8
Contingent payment liability	18	**9.8**	-
Copper stream liability	18	**8.8**	7.7
Derivative liabilities	18	**50.5**	94.1
Liabilities held for sale		**-**	21.5
Total current liabilities		**206.6**	276.8
Non-current loans payable	10	**2.3**	3.9
Provisions for reclamation and rehabilitation		**23.7**	22.3
Deferred income tax liability		**30.2**	38.2
Non-current copper stream liability	18	**38.4**	37.0
Non-current derivative liabilities	18	**-**	36.2
Convertible senior notes	9	**245.9**	231.2
Non-current contingent payment liability	18	**-**	8.8
Other non-current liabilities		**1.8**	2.2
Total liabilities		**548.9**	656.6
Shareholders' equity			
Common shares		**984.4**	981.2
Contributed surplus	11	**89.2**	89.2
Retained deficit		**(333.5)**	(491.3)
Total shareholders' equity		**740.1**	579.1
Total liabilities and shareholders' equity		**$ 1,289.0**	$ 1,235.7

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

Approved on behalf of the Board:

/s/ Margaret Beck — Director

/s/ Daniel Dickson — Director

ENDEAVOUR SILVER CORP.
CONDENSED CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE EARNINGS (LOSS)
(unaudited)
(expressed in millions of US dollars, except for shares and per share amounts)

		Three months ended		Nine months ended	
	Notes	**September 30, 2026**	September 30, 2025	**September 30, 2026**	September 30, 2025
Revenue	12	**$ 184.5**	$ 142.8	**$ 606.3**	$ 294.9
Cost of sales:					
Direct production costs		**82.4**	93.9	**267.4**	188.3
Royalties		**7.4**	9.3	**29.8**	22.0
Share-based compensation		**0.3**	0.1	**0.7**	0.3
Depreciation		**25.7**	23.9	**72.2**	48.1
		115.8	127.2	**370.1**	258.7
Mine operating earnings		**68.7**	15.6	**236.2**	36.2
Expenses:					
Exploration, evaluation and development	13	**10.5**	7.3	**22.0**	16.7
General and administrative	14	**4.7**	6.5	**12.2**	18.4
		15.2	13.8	**34.2**	35.1
Operating earnings		**53.5**	1.8	**202.0**	1.1
Finance costs		**5.7**	1.0	**17.2**	2.6
Other income (expense):					
Foreign exchange gain (loss)		**(0.5)**	0.6	**(0.2)**	0.3
Loss on derivative liabilities	18	**(10.3)**	(39.0)	**(12.8)**	(81.0)
Gain on sale of Bolañitos	4	**-**	-	**36.5**	-
Investment gains (losses) and other		**2.5**	0.1	**(3.4)**	2.3
		(8.3)	(38.3)	**20.1**	(78.4)
Earnings (loss) before income taxes		**39.5**	(37.5)	**204.9**	(79.9)
Income tax expense (recovery):					
Current income tax expense		**14.2**	10.7	**58.7**	25.0
Deferred income tax recovery		**(1.1)**	(6.2)	**(11.6)**	(9.6)
		13.1	4.5	**47.1**	15.4
Net earnings (loss) and comprehensive earnings (loss)		**$ 26.4**	$ (42.0)	**$ 157.8**	$ (95.3)
Basic earnings (loss) per share		**$ 0.09**	$ (0.14)	**$ 0.53**	$ (0.34)
Diluted earnings (loss) per share	11(d)	**$ 0.09**	$ (0.14)	**$ 0.51**	$ (0.34)
Basic weighted average number of shares outstanding ('000)	11(d)	**296,217**	291,373	**295,991**	279,184
Diluted weighted average number of shares outstanding ('000)	11(d)	**327,105**	291,373	**326,906**	279,184

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

ENDEAVOUR SILVER CORP.

CONDENSED CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
(unaudited)
(expressed in millions of US dollars, except for shares and per share amounts)

	Notes	Number of shares	Share Capital	Contributed Surplus	Retained Deficit	Total Shareholders' Equity
Balance at December 31, 2024		262,324	$ 851.0	$ 5.6	$ (372.2)	$ 484.4
Public equity offerings, net of issuance costs		15,524	61.3	-	-	61.3
Exercise of options	11(a)	2,057	10.4	(3.6)	-	6.8
Redemption of deferred share units		103	0.3	(0.3)	-	-
Issued as part of a business acquisition		14,075	48.4	-	-	48.4
Share-based compensation	11(a)(b)	-	-	3.1	-	3.1
Loss for the period		-	-	-	(95.3)	(95.3)
Balance at September 30, 2025		294,083	$ 971.4	$ 4.8	$ (467.5)	$ 508.7
Public equity offerings, net of issuance costs		1,200	9.2	-	-	9.2
Exercise of options	11(a)	127	0.6	(0.2)	-	0.4
Conversion feature of the convertible senior notes	9	-	-	111.1	-	111.1
Deferred tax impact of convertible senior notes conversion feature recognized in equity		-	-	(27.4)	-	(27.4)
Share-based compensation	11(a)(b)	-	-	0.8	-	0.8
Loss for the period		-	-	-	(23.8)	(23.8)
Balance at December 31, 2025		**295,410**	**$ 981.2**	**$ 89.2**	**$ (491.3)**	**$ 579.1**
Exercise of options	11(a)	**523**	**2.1**	**(0.7)**	**-**	**1.4**
Settlement of restricted and performance share units	11(b)	**294**	**1.1**	**(2.7)**	**-**	**(1.6)**
Share-based compensation	11(a)(b)	**-**	**-**	**3.4**	**-**	**3.4**
Earnings for the period		**-**	**-**	**-**	**157.8**	**157.8**
Balance at September 30, 2026		**296,227**	**$ 984.4**	**$ 89.2**	**$ (333.5)**	**$ 740.1**

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

ENDEAVOUR SILVER CORP.
CONDENSED CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS
(unaudited)
(expressed in millions of US dollars)

	Notes	Three months ended		Nine months ended	
		September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Operating activities					
Net earnings (loss) for the period		**$ 26.4**	$ (42.0)	**$ 157.8**	$ (95.3)
Items not affecting cash:					
Share-based compensation	11(a)(b)	**1.1**	1.0	**3.4**	3.1
Depreciation	8	**26.1**	24.1	**73.5**	48.8
Deferred income tax (expense) recovery		**(1.1)**	(6.2)	**(11.6)**	(9.6)
Unrealized foreign exchange loss (gain)		**3.4**	(1.2)	**1.0**	(3.8)
Finance costs		**5.7**	1.0	**17.2**	2.6
Interest income		**(4.4)**	(0.3)	**(8.8)**	(1.8)
Loss on copper stream revaluation	18	**4.8**	2.2	**9.2**	3.4
Unrealized (gain) loss on derivatives		**5.7**	37.8	**5.4**	78.6
Unrealized (gain) loss on other investments	4	**1.5**	(0.5)	**9.9**	(0.8)
Gain on sale of Bolañitos	4	**-**	-	**(36.5)**	-
Other non-cash adjustments		**1.1**	0.5	**(0.3)**	0.4
Change in precious metal prepayments		**-**	1.1	**-**	14.6
Repayment of derivative liabilities	18	**(21.9)**	(3.8)	**(88.1)**	(3.8)
Net changes in non-cash working capital	15	**28.1**	13.4	**4.9**	15.6
Cash from operating activities		**76.5**	27.1	**137.0**	52.0
Investing activities					
Payment for mineral properties, plant and equipment	8	**(27.3)**	(34.7)	**(94.3)**	(130.4)
Proceeds from sale of Bolañitos, net of cash disposed	4	**3.5**	-	**31.0**	-
Net cash paid on business acquisition		**-**	-	**-**	(72.8)
Proceeds from disposal of other investments		**-**	-	**-**	0.8
Proceeds from loans receivable		**-**	-	**-**	0.2
Interest received		**4.5**	0.3	**8.8**	1.8
Cash used in investing activities		**(19.3)**	(34.4)	**(54.5)**	(200.4)
Financing activities					
Repayment of loans payable	10	**(0.8)**	(3.4)	**(7.8)**	(7.0)
Repayment of lease liabilities		**(0.3)**	(0.4)	**(1.0)**	(0.7)
Interest paid	10	**(0.7)**	(3.6)	**(1.2)**	(9.8)
Net proceeds from public equity offerings		**-**	14.8	**-**	61.3
Proceeds from exercise of options	11(a)	**0.2**	6.0	**1.4**	6.8
Proceeds from loans payable	10	**-**	-	**-**	15.0
Proceeds from copper stream prepayment	18	**-**	-	**-**	35.0
Repayment of copper stream	18	**(2.8)**	(1.3)	**(6.7)**	(1.8)
Performance share units withholding tax settlement		**-**	-	**(1.6)**	-
Cash from (used in) financing activities		**(4.4)**	12.1	**(16.9)**	98.8
Effect of exchange rate change on cash and cash equivalents		**(1.4)**	-	**(1.4)**	0.2
Increase (decrease) in cash and cash equivalents		**51.3**	4.8	**64.2**	(49.4)
Cash and cash equivalents, beginning of the period		**236.6**	52.2	**215.4**	106.4
Cash and cash equivalents, beginning of the period presented in assets held for sale		**-**	-	**8.3**	-
Cash and cash equivalents, end of the period		**$ 287.9**	$ 57.0	**$ 287.9**	$ 57.0

Supplemental cash flow information (Note 15)

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

1. CORPORATE INFORMATION

Endeavour Silver Corp. (the "Company" or "Endeavour Silver") is a corporation governed by the Business Corporations Act (British Columbia). The Company is engaged in silver mining in Mexico and Peru and related activities including acquisition, exploration, development, extraction, processing, refining and reclamation. The Company is also engaged in exploration activities in Chile and the United States. On January 15, 2026, the Company completed the sale of Mina Bolañitos, S.A. de C.V. ("Bolañitos") (Note 4). The Company is listed on the Toronto Stock Exchange (the "TSX") (TSX: EDR), and the New York Stock Exchange (the "NYSE") (NYSE: EXK). The address of the registered office is Suite 3500, 1133 Melville Street, Vancouver, BC, Canada V6E 4E5.

2. BASIS OF PRESENTATION

These condensed consolidated interim financial statements have been prepared in accordance with IAS 34, Interim Financial Reporting and do not include all of the information required for full annual financial statements and should be read in conjunction with the Company's annual audited consolidated financial statements as at and for the year ended December 31, 2025.

The Board of Directors approved these condensed consolidated interim financial statements for issue on November 9, 2026.

The preparation of consolidated financial statements requires management to make judgments, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets, liabilities, income and expenses. Actual results may differ from these estimates.

These condensed consolidated interim financial statements are presented in the Company's functional currency of US dollars and include the accounts of the Company and its subsidiaries, all of which are wholly owned. All intercompany transactions and balances have been eliminated upon consolidation of these subsidiaries.

3. MATERIAL ACCOUNTING POLICIES

The accounting policies applied in these condensed consolidated interim financial statements are the same as those applied in the Company's annual audited consolidated financial statements as at and for the year ended December 31, 2025, except as described below:

Effective January 1, 2026, the Company adopted amendments to IFRS 9 Financial Instruments and related amendments to IAS 7 Statement of Cash Flows and IFRS 7 Financial Instruments: Disclosures related to the settlement of financial assets and financial liabilities through electronic payment systems. The amendments clarify the timing of recognition and derecognition of financial assets and financial liabilities settled electronically and introduce an optional exception for certain electronic payment arrangements. The adoption of these amendments did not have a material impact on the Company's consolidated financial statements.

The requirements for IFRS 18, *Presentation and Disclosure in Financial Statements*, are effective for annual reporting periods beginning on or after January 1, 2027. Based on our preliminary assessment, adoption of IFRS 18 is not expected to impact the recognition or measurement of items in the financial statements, nor will it affect mine operating earnings, net income, or cash flow subtotals. However, the standard will require changes to the presentation and disclosure of certain information within the financial statements.

In addition, certain items in the statement of income will be reclassified to align with the new IFRS 18 presentation requirements, resulting in changes to the classification and presentation of some line items and subtotals. The reconciliation of cash flows from operating activities will also change, with operating profit becoming the starting point instead of net income.

We have performed a preliminary assessment and concluded that certain performance measures currently presented outside the financial statements may meet the definition of Management-defined Performance Measures (MPMs) and may therefore be required to be disclosed within the financial statements. We are continuing to evaluate which measures will be affected.

In preparing these condensed consolidated interim financial statements, the significant judgments made by management in applying the Company's accounting policies and the key sources of estimation uncertainty were the same as those that were applied to the annual audited consolidated financial statements for the year ended December 31, 2025.

4. SALE OF BOLAÑITOS

On January 15, 2026, the Company completed the disposal of Bolañitos, pursuant to a definitive agreement with Guanajuato Silver Company Ltd. dated November 24, 2025. The transaction included upfront consideration of (i) cash of $30.0; (ii) 36.9 million common shares of Guanajuato Silver, measured at their fair value of $20.2 based on the quoted share price of C$0.76 per share at the close of the agreement date; (iii) a working capital adjustment in the Company's favour of $6.6. As at September 30, 2026, the cash consideration and working capital adjustment had been received in full.

The total upfront consideration for the sale of Bolañitos consisted of the following components:

Cash consideration	$	30.0
Common shares received		20.2
Working capital adjustment		6.6
Total upfront consideration	$	56.8

As at September 30, 2026, the Company held 36.9 million common shares of Guanajuato Silver that are subject to transfer restrictions and carried at a fair value of $10.4. During the three and nine months ended September 30, 2026, the Company recognized revaluation losses of $1.6 and $9.8, respectively, recorded in investment and other for the period. Upon receipt of the shares on January 15, 2026, the shares became subject to transfer restrictions consisting of an initial 12-month prohibition on transfers followed by two successive 12-month periods during which transfers are permitted only up to specified thresholds. Based on the expected timing over which the restrictions lapse, $5.2 of the shares are classified within current assets and $5.2 within non-current assets as at September 30, 2026.

In addition to the upfront consideration, the Company is entitled to receive up to $10.0 of deferred consideration, payable in two installments of $5.0 each upon the Bolañitos mine achieving the cumulative production milestones of two million and four million silver-equivalent ounces. There is no requirement that such production be achieved within a specified period. The fair value of the deferred consideration at the disposal date was determined to be $7.6. The deferred consideration represents a financial asset measured at fair value through profit or loss and is re-measured at the end of each reporting period, with changes in fair value recognized in profit or loss. The fair value of the deferred consideration as at September 30, 2026, was determined to be $8.2, and the Company recognized a fair value adjustment of $0.4 and $0.6 in other income for the three and nine months ended September 30, 2026.

The Company recognized a gain on disposal of $36.5, calculated as follows:

Upfront consideration	$	56.8
Deferred consideration		7.6
Less: costs of disposal		(0.1)
Fair value less costs of disposal	**$**	**64.3**
Carrying value of net assets disposed	$	27.8
Gain on disposal	**$**	**36.5**

At January 15, 2026, the carrying amounts of the assets and liabilities relating to Bolañitos were as follows:

		January 15, 2026
Cash and cash equivalents	$	5.5
Accounts and other receivables		10.5
Inventories		4.5
Mineral properties, plant and equipment		26.2
Deferred income tax assets		0.5
Other assets		0.3
Total assets	**$**	**47.5**
Accounts payable and accrued liabilities	$	8.2
Income tax payable		6.1
Reclamation and closure provisions		4.1
Other liabilities		1.3
Total liabilities	**$**	**19.7**
Net assets	**$**	**27.8**

5. ACCOUNTS AND OTHER RECEIVABLES

	September 30, 2026	December 31, 2025
Trade receivables	**$ 37.7**	$ 20.6
Sales tax receivables (GST and IGV)	**0.9**	0.9
Other receivables	**4.6**	2.2
Current portion of loan receivable	**2.6**	2.3
	$ 45.8	$ 26.0

The trade receivables include receivables from concentrate and doré sales. The fair value of receivables arising from concentrate and doré sales that contain provisional pricing mechanisms is determined by using the appropriate forward metal prices applicable to the quotation period specified in the relevant sales contracts and quoted in the principal active market for the particular metal. As such, these receivables, which meet the definition of a derivative, are classified within Level 2 of the fair value hierarchy (Note 18).

6. IVA RECEIVABLES

As at September 30, 2026, the total receivable balance for the Company's Mexican subsidiaries' value added tax, Impuesto al Valor Agregado ("IVA") of $30.1 (December 31, 2025 - $66.8) has been allocated between the current portion of $25.4 and the non-current portion of $4.7 (December 31, 2025 - $63.8 and $3.0, respectively). The non-current portion relates to the $4.3 claim of Minera Pitarrilla, S.A. de C.V. that will be eligible for submission upon generation of revenue (December 31, 2025 - $1.9) and $0.4 of other disputed claims. During August 2026, the Company received IVA refunds of $50.2 including $48.5 of submitted claims and $1.7 related to finance income earned on the claims received by Terronera Precious Metals S.A. de C.V.

7. INVENTORIES

	September 30, 2026	December 31, 2025
Warehouse inventory	**$ 35.3**	$ 31.0
Stockpile inventory	**18.1**	14.1
Finished goods inventory	**24.6**	14.9
Work in process inventory	**1.5**	2.3
	$ 79.5	$ 62.3

8. MINERAL PROPERTIES, PLANT AND EQUIPMENT

	Exploration & evaluation assets	Mineral properties	Plant & buildings	Machinery & equipment	Transport & office equipment	Total
Cost						
Balance at December 31, 2024	**$ 83.7**	**$ 694.3**	**$ 229.6**	**$ 149.7**	**$ 16.6**	**$ 1,173.9**
Additions	1.3	23.9	147.9	15.2	2.4	190.7
Acquired in business combination	-	74.4	98.8	12.1	6.8	192.1
Reclassified to assets held for sale	-	(93.5)	(23.8)	(34.9)	(2.6)	(154.8)
Disposals	-	-	(0.2)	(3.5)	(0.7)	(4.4)
Impairment of exploration properties	(0.4)	-	-	-	-	(0.4)
Balance at December 31, 2025	**$ 84.6**	**$ 699.1**	**$ 452.3**	**$ 138.6**	**$ 22.5**	**$ 1,397.1**
Additions	0.7	37.5	33.6	7.0	1.3	80.1
Disposals	-	-	(0.4)	(0.3)	(0.3)	(1.0)
Balance at September 30, 2026	**$ 85.3**	**$ 736.6**	**$ 485.5**	**$ 145.3**	**$ 23.5**	**$ 1,476.2**
Accumulated depreciation						
Balance at December 31, 2024	**$ -**	**$ 489.3**	**$ 97.6**	**$ 69.3**	**$ 11.5**	**$ 667.7**
Depreciation	-	38.0	22.7	12.7	2.5	75.9
Reclassified to assets held for sale	-	(85.0)	(20.0)	(21.6)	(2.1)	(128.7)
Disposals	-	-	(0.1)	(3.0)	(0.6)	(3.7)
Balance at December 31, 2025	**$ -**	**$ 442.3**	**$ 100.2**	**$ 57.4**	**$ 11.3**	**$ 611.2**
Depreciation	-	32.5	30.9	9.5	2.0	74.9
Disposals	-	-	(0.4)	(0.3)	(0.2)	(0.9)
Balance at September 30, 2026	**$ -**	**$ 474.8**	**$ 130.7**	**$ 66.6**	**$ 13.1**	**$ 685.2**
Net book value						
At December 31, 2025	**$ 84.6**	**$ 256.8**	**$ 352.1**	**$ 81.2**	**$ 11.2**	**$ 785.9**
At September 30, 2026	**$ 85.3**	**$ 261.8**	**$ 354.8**	**$ 78.7**	**$ 10.4**	**$ 791.0**

9. CONVERTIBLE SENIOR NOTES

On December 4, 2025, the Company completed an offering of $350.0 aggregate principal amount of unsecured convertible senior notes (the "Notes") due in 2031. The Notes bear interest at 0.25% per annum, payable semi-annually, and are convertible at the option of the holder into a fixed number of the Company's common shares at a conversion price defined in the offering agreement. The Company received net proceeds of $339.1 which were allocated between liability, equity and early redemption derivative components. The early redemption derivative asset embedded in the Notes is valued using a FINCAD model with key assumptions including underlying stock volatility and the Company's credit spread and is classified within Level 3 in the fair value hierarchy.

As at September 30, 2026, the carrying amount of the liability component of the instrument, net of allocated issuance costs, was $245.9 (December 31, 2025 - $231.2), reflecting interest accretion under the effective interest method of $9.8 and $15.2 during the three and nine months ended September 30, 2026, respectively, net of a $0.5 interest payment made in the third quarter. The embedded derivative related to the early redemption option had a carrying amount of $11.6 as at September 30, 2026 (December 31, 2025 - $8.0). This movement reflects the remeasurement to fair value, resulting in an increase of $1.4 and $3.6 for the three and nine months ended September 30, 2026, respectively (Note 18).

10. LOANS PAYABLE

	Terronera Debt Facility	Equipment Financing	Kolpa Loans	Total
Loan currency	USD	USD	USD	
Year of maturity	2031	2029	2028	
Balance at December 31, 2024	**$ 114.7**	**$ 7.9**	**$ -**	**$ 122.6**
Loan drawdowns	15.0	4.0	-	**19.0**
Assumed on business acquisition	-	1.1	24.7	**25.8**
Finance cost	18.4	0.7	1.4	**20.5**
Repayments of principal	(130.0)	(5.3)	(24.3)	**(159.6)**
Payments of interest	(13.1)	(0.7)	(1.8)	**(15.6)**
Balance at December 31, 2025	**$ 5.0**	**$ 7.7**	**$ -**	**$ 12.7**
Finance cost	0.2	0.3	-	0.5
Repayments of principal	(5.0)	(2.8)	-	(7.8)
Payments of interest	(0.2)	(0.4)	-	(0.6)
Balance at September 30, 2026	**$ -**	**$ 4.8**	**$ -**	**$ 4.8**
Less: Current portion of loans payable	-	2.5	-	2.5
Balance: Non-current loans payable	**$ -**	**$ 2.3**	**$ -**	**$ 2.3**

Terronera Debt Facility

During June 2026, the Company repaid the final balance of the Terronera Debt Facility.

Equipment Financing

The equipment financing is secured by the underlying equipment purchased and is subject to various non-financial covenants, and as at September 30, 2026, the Company was in compliance with these covenants. As at September 30, 2026, the net book value of equipment included $10.5 (December 31, 2025 - $17.9) of assets pledged as security for the equipment financing.

Credit Facility

On August 5, 2026, the Company entered into a secured revolving credit facility with a committed amount of $25.0 and an accordion feature permitting expansion to $100.0, subject to lender approval. The facility matures on August 5, 2029, and is secured by guarantees from the Company's material subsidiaries. Borrowings under the facility bear interest at floating rates based on either Term SOFR or a base rate, in each case plus an applicable margin that varies based on the Company's leverage ratio. The facility contains customary financial covenants and as at September 30, 2026, the Company was in compliance with all covenant requirements, and no amounts were drawn under the facility.

11. SHARE CAPITAL

(a) Stock Options

Expressed in Canadian dollars	**Nine months ended September 30, 2026**		Year ended December 31, 2025	
	Number of options	**Weighted average exercise price**	Number of options	Weighted average exercise price
Outstanding, beginning of period	**1,671,794**	**$ 4.13**	3,181,491	$ 4.13
Granted	**-**	**$ -**	763,530	$ 5.36
Exercised	**(522,550)**	**$ 3.75**	(2,184,107)	$ 4.56
Expired and forfeited	**(40,000)**	**$ 4.77**	(89,120)	$ 4.21
Outstanding, end of period	**1,109,244**	**$ 4.29**	1,671,794	$ 4.13
Options exercisable at the end of the period	**851,392**	**$ 3.96**	892,416	$ 4.01

Expressed in Canadian dollars

	Options Outstanding			**Options Exercisable**	
Exercise Price Intervals	Number Outstanding as at September 30, 2026	Weighted Average Remaining Contractual Life (Number of Years)	Weighted Average Exercise Price	Number Exercisable as at September 30, 2026	Weighted Average Exercise Price
$2.00 - $2.99	412,550	2.4	$2.89	412,550	$2.89
$4.00 - $4.99	195,700	1.8	$4.22	183,700	$4.20
$5.00 - $5.99	461,800	3.5	$5.39	215,948	$5.39
$6.00 - $6.99	39,194	0.5	$6.24	39,194	$6.24
	1,109,244	2.7	$4.29	851,392	$3.96

During the three and nine months ended September 30, 2026, the Company recognized share-based compensation expense of $0.1 and $0.3, respectively (September 30, 2025 - $0.4 and $1.2 respectively) based on the fair value of the vested portion of options.

(b) Share Units Plan

Performance Share Units (PSUs)

	Nine months ended September 30, 2026	Year ended December 31, 2025
	Number of units	Number of units
Outstanding, beginning of period	**1,214,900**	1,078,000
Granted	**101,800**	299,900
Cancelled	**(62,440)**	(163,000)
Settled for Shares	**(177,006)**	-
Settled for Cash	**(142,994)**	-
Outstanding, end of period	**934,260**	1,214,900

Performance criteria are based on the Company's share price performance relative to a representative group of other mining companies. On March 6, 2026, 320,000 PSUs issued in 2023 vested with a performance metric of 99%; the Company elected to pay employment taxes using cash and therefore, 176,251 shares were issued to settle the remaining balance. Of the outstanding PSUs, 595,000 vest on March 12, 2027, 237,460 vest on April 1, 2028, and 101,800 vest on March 1, 2029 once certain performance criteria are met.

During the three and nine months ended September 30, 2026, the Company recognized share-based compensation expense of $0.3 and $1.0 respectively related to the PSUs (September 30, 2025 - $0.4 and $1.0 respectively).

Deferred share units (DSUs) - Equity Settled

	Nine months ended September 30, 2026	Year ended December 31, 2025
	Number of units	Number of units
Outstanding, beginning of period	**598,437**	564,841
Granted	**46,862**	136,969
Settled	**-**	(103,373)
Outstanding, end of period	**645,299**	598,437

During the nine months ended September 30, 2026, under the Share Units Plan, there were 46,862 DSUs granted (September 30, 2025 - 130,998). During the three and nine months ended September 30, 2026, the Company recognized share-based compensation expense of $0.1 and $0.6, respectively, related to the DSUs (September 30, 2025 - $nil and $0.6 respectively).

Restricted Share Units (RSUs)

Expressed in Canadian dollars	**Nine months ended September 30, 2026**	Year ended December 31, 2025
	Number of Units	Number of Units
Outstanding, beginning of period	**363,520**	-
Granted	**248,300**	374,310
Vested	**(117,843)**	-
Cancelled	**(34,124)**	(10,790)
Outstanding, end of period	**459,853**	363,520

During the three and nine months ended September 30, 2026, the Company recognized share-based compensation expenses of $0.6 and $1.5 respectively related to the RSUs (September 30, 2025 - $0.20 and $0.30 respectively).

(c) Historical Cash Settled Deferred Share Units

Expressed in Canadian dollars	**Nine months ended September 30, 2026**		Year ended December 31, 2025	
	Number of Units	**Weighted Average Grant Price**	Number of Units	Weighted Average Grant Price
Outstanding, beginning of period	**942,628**	**$ 3.24**	1,044,204	$ 3.19
Settled	**-**	**-**	(101,576)	$ 2.74
Outstanding, end of period	**942,628**	**$ 3.24**	942,628	$ 3.24
Fair value at period end	**942,628**	**$ 12.20**	942,628	$ 12.91

During the three and nine months ended September 30, 2026, the Company recognized a mark to market expense on cash-settled Deferred Share Units related to director's compensation of $0.3 and a mark to market recovery of $0.8 respectively, which are included in general and administrative employee costs (September 30, 2025 - a mark to market expense of $2.7 and $4.0 respectively), based on the change in the fair value of the cash-settled Deferred Share Units. As of September 30, 2026, deferred share units outstanding have a fair market liability value of $8.1 (December 31, 2025 - $8.9) recognized in accounts payable, accrued liabilities and other.

(d) Diluted earnings (loss) per Share

	Three months ended		Nine months ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Net earnings (loss) – basic	$ 26.4	$ (42.0)	$ 157.8	$ (95.3)
Interest expense on convertible notes, net of tax	3.2	-	10.4	-
Net earnings (loss) – diluted	**$ 29.6**	$ (42.0)	**$ 168.2**	$ (95.3)
Basic weighted average number of shares outstanding	**296,217**	291,373	**295,991**	279,184
Effect of dilutive securities:	**-**		**-**	
Stock options	**748**	-	**775**	-
Equity settled deferred share units	**645**	-	**645**	-
Convertible note	**28,101**		**28,101**	
Restricted share units	**460**	-	**460**	-
Performance share units	**934**	-	**934**	-
Diluted weighted average number of share outstanding	**327,105**	291,373	**326,906**	279,184
Diluted earnings (loss) per share	**0.09**	(0.14)	**0.51**	(0.34)

As of September 30, 2026, there are no anti-dilutive potential ordinary shares (September 30, 2025 - 3,972,731).

12. REVENUE

	Three months ended		Nine months ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Silver sales	**$ 118.6**	$ 76.2	**$ 403.9**	$ 164.2
Gold sales	**40.9**	49.2	**142.5**	101.9
Lead sales	**11.7**	10.4	**32.2**	17.2
Zinc sales	**13.6**	8.8	**32.0**	14.4
Copper sales	**1.9**	1.1	**4.1**	1.7
Other metals sales	**1.4**	0.2	**3.5**	0.6
Less: smelting and refining costs	**(3.6)**	(3.1)	**(11.9)**	(5.1)
Revenue	**$ 184.5**	$ 142.8	**$ 606.3**	$ 294.9

Changes in fair value from provisional pricing are included in silver, gold, lead, zinc and copper sales. During the periods revenue per product was:

	Three months ended		Nine months ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Concentrate sales	**$ 120.0**	$ 85.0	**$ 408.7**	$ 145.7
Concentrate provisional pricing adjustments	**17.0**	5.6	**9.2**	6.2
Total revenue from concentrate sales	**137.0**	90.6	**417.9**	151.9
Refined metal sales	**46.4**	52.2	**188.4**	143.0
Refined metal provisional pricing adjustments	**1.1**	-	**-**	-
Total revenue	**$ 184.5**	$ 142.8	**$ 606.3**	$ 294.9

13. EXPLORATION, EVALUATION AND DEVELOPMENT

	Three months ended		Nine months ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Exploration expenditures				
Depreciation	**$ 0.3**	$ 0.1	**$ 0.6**	$ 0.4
Share-based compensation	**-**	0.2	**0.1**	0.4
Employee costs	**0.4**	1.0	**1.9**	2.6
Direct exploration expenditures	**5.0**	4.9	**9.5**	9.9
Evaluation and development expenditures				
Employee costs	**0.6**	0.6	**1.3**	2.0
Direct evaluation and development expenditures	**4.2**	0.5	**8.6**	1.4
	$ 10.5	$ 7.3	**$ 22.0**	$ 16.7

14. GENERAL AND ADMINISTRATIVE

	Three months ended		Nine months ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Depreciation	**$ 0.1**	$ 0.1	**$ 0.3**	$ 0.3
Share-based compensation	**0.8**	0.7	**2.6**	2.4
Salaries, wages and benefits	**1.5**	1.0	**4.2**	3.0
Directors' DSU liability expense (recovery)	**0.3**	2.7	**(0.8)**	4.0
Direct general and administrative expenditures	**2.0**	2.0	**5.9**	5.1
Business acquisition costs	**-**	-	**-**	3.6
	$ 4.7	$ 6.5	**$ 12.2**	$ 18.4

15. SUPPLEMENTAL DISCLOSURE WITH RESPECT TO CASH FLOWS

	Three months ended		Nine months ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
Net changes in non-cash working capital:				
Accounts and other receivables	**$ (7.9)**	$ (0.7)	**$ (23.0)**	$ (5.1)
Income tax receivable	**0.5**	(0.2)	**(0.5)**	(0.7)
Inventories	**(6.5)**	1.2	**(13.8)**	(12.9)
Prepaids	**0.1**	0.8	**(2.1)**	0.2
Accounts payable, accrued liabilities and other	**(5.9)**	9.3	**(0.9)**	40.0
Income taxes payable	**6.5**	6.7	**9.2**	13.2
IVA receivable	**41.3**	(3.7)	**36.0**	(19.1)
	$ 28.1	$ 13.4	**$ 4.9**	$ 15.6
Non-cash financing and investing activities:				
Reclamation included in mineral properties, plant and equipment	**$ (1.1)**	$ -	**$ 0.4**	$ -
Fair value of exercised options allocated to share capital	**0.2**	3.2	**0.7**	3.6
Fair value of RSUs allocated to share capital	**-**	-	**0.4**	-
Fair value of capital assets acquired under finance leases	**-**	3.5	**-**	3.5
Other cash disbursements:				
Income taxes paid	**$ 8.3**	$ 2.2	**$ 37.6**	$ 6.4
Special mining duty paid	**$ 1.3**	$ -	**$ 7.1**	$ 3.9

16. SEGMENT DISCLOSURES

The Company's operating segments are based on internal management reports that are reviewed by the Company's executives (the chief operating decision makers) in assessing performance. The Company has three operating mining segments: Guanaceví and Terronera in Mexico, and Kolpa in Peru. The Company also reports Exploration and Corporate segments. Bolañitos was sold on January 15, 2026, and accordingly is no longer included as an operating segment as of September 30, 2026 (Note 4).

The Exploration segment consists of projects in the exploration and evaluation phases in Mexico, Peru, Chile and the USA. Exploration projects that are in the local district surrounding a mine are included in the mine's segments. Both mines located in Mexico produce silver and gold, while Kolpa produces silver, lead, zinc and copper. Refined metal sales come from Guanaceví while the other two mines sell metals in concentrate. The Corporate segment includes the gain on disposal of Bolañitos.

Three months ended September 30		Revenue	Cost of sales - direct	Cost of sales - depreciation	Cost of sales - other	Mine operating earnings	Net earnings and comprehensive earnings
Guanaceví	**2026**	**$ 47.4**	**$ 25.1**	**$ 5.0**	**$ 4.4**	**$ 12.9**	**$ 9.4**
	2025	52.2	26.2	8.3	7.6	10.1	7.8
Bolañitos	**2026**	**-**	**-**	**-**	**-**	**-**	**-**
	2025	20.1	11.7	2.9	0.3	5.2	3.6
Terronera	**2026**	**70.6**	**24.0**	**9.7**	**2.1**	**34.8**	**26.3**
	2025	31.5	29.2	5.1	0.8	(3.6)	(42.2)
Kolpa	**2026**	**66.5**	**33.3**	**11.0**	**1.2**	**21.0**	**14.9**
	2025	39.0	26.8	7.6	0.7	3.9	3.3
Exploration	**2026**	**-**	**-**	**-**	**-**	**-**	**(10.5)**
	2025	-	-	-	-	-	(6.2)
Corporate	**2026**	**-**	**-**	**-**	**-**	**-**	**(13.7)**
	2025	-	-	-	-	-	(8.3)
Consolidated	**2026**	**$ 184.5**	**$ 82.4**	**$ 25.7**	**$ 7.7**	**$ 68.7**	**$ 26.4**
	2025	$ 142.8	$ 93.9	$ 23.9	$ 9.4	$ 15.6	$ (42.0)

The Exploration segment included $7.9 of costs incurred in Mexico (September 30, 2025 - $4.6), $1.6 incurred in Peru (September 30, 2025 - $1.6), $0.8 of costs incurred in Chile (September 30, 2025 - $1.1) and $0.1 of costs incurred in USA for the three months ended September 30, 2026 (September 30, 2025 - $nil).

Nine months ended September 30, 2026		Revenue	Cost of sales - direct	Cost of sales - depreciation	Cost of sales - other	Mine operating earnings	Net earnings and comprehensive earnings
Guanaceví	**2026**	**$ 188.4**	**$ 86.9**	**$ 17.1**	**$ 19.5**	**$ 64.9**	**$ 45.8**
	2025	143.0	74.8	21.1	20.0	27.1	19.2
Bolañitos	**2026**	**4.7**	**1.7**	**-**	**-**	**3.0**	**2.4**
	2025	54.3	33.0	8.3	0.6	12.4	8.7
Terronera	**2026**	**224.6**	**87.1**	**29.0**	**7.0**	**101.5**	**83.1**
	2025	34.8	37.4	5.9	1.0	(9.5)	(92.6)
Kolpa	**2026**	**188.6**	**91.7**	**26.1**	**4.0**	**66.8**	**49.0**
	2025	62.8	43.1	12.8	0.7	6.2	2.4
Exploration	**2026**	**-**	**-**	**-**	**-**	**-**	**(22.0)**
	2025	-	-	-	-	-	(13.3)
Corporate	**2026**	**-**	**-**	**-**	**-**	**-**	**(0.5)**
	2025	-	-	-	-	-	(19.7)
Consolidated	**2026**	**$ 606.3**	**$ 267.4**	**$ 72.2**	**$ 30.5**	**$ 236.2**	**$ 157.8**
	2025	$ 294.9	$ 188.3	$ 48.1	$ 22.3	$ 36.2	$ (95.3)

The Exploration segment included $16.3 of costs incurred in Mexico (September 30, 2025 - $12.1), $4.1 incurred in Peru (September 30, 2025 - $2.6), $1.4 of costs incurred in Chile (September 30, 2025 - $1.9) and $0.2 of costs incurred in USA for the nine months ended September 30, 2026 (September 30, 2025 - $0.1).

		Total assets	Total liabilities	Additions to fixed assets
Guanaceví	**September 30, 2026**	**$ 160.0**	**$ 40.6**	**$ 15.8**
	December 31, 2025	117.2	55.7	19.6
Bolañitos	**September 30, 2026**	**-**	**-**	**-**
	December 31, 2025	47.6	21.5	10.4
Terronera	**September 30, 2026**	**515.0**	**90.0**	**31.4**
	December 31, 2025	553.4	184.1	130.3
Kolpa	**September 30, 2026**	**262.0**	**82.8**	**24.9**
	December 31, 2025	236.5	77.2	25.6
Exploration	**September 30, 2026**	**124.5**	**4.2**	**8.0**
	December 31, 2025	91.1	2.0	4.4
Corporate	**September 30, 2026**	**227.5**	**331.3**	**-**
	December 31, 2025	189.9	316.1	0.4
Consolidated	**September 30, 2026**	**$ 1,289.0**	**$ 548.9**	**$ 80.1**
	December 31, 2025	$ 1,235.7	$ 656.6	$ 190.7

17. COMMITMENTS & CONTINGENCIES

Commitments

As of September 30, 2026, the Company had $0.2 committed for capital equipment purchases.

Contingencies

Due to the nature of the Company's activities, various legal and tax matters are outstanding from time to time. The Company is routinely subject to audit by tax authorities in the countries in which it operates and has received a number of tax assessments in various locations, which are currently at various stages of progress with the relevant authorities. The outcomes of these audits and assessments are uncertain, however, the Company is confident of its position on the various matters under review.

18. FINANCIAL INSTRUMENTS AND FAIR VALUE MEASUREMENTS

Contingent payment on acquisition of Kolpa

The consideration is valued using a discounted cash flow model and it is classified as Level 3 in the fair value hierarchy. The key unobservable inputs used in the valuation include a discount rate of 15.0%, as well as assumptions about the silver equivalent ounces expected to be reported as Kolpa's mineral reserves and resources in a future technical report. The fair value of the contingent consideration payable as at September 30, 2026, was $9.8 (December 31, 2025 - $8.8).

Deferred consideration on sale of Bolañitos

The deferred consideration was measured at fair value using probability-weighted discounted cash flow models based on the timing of forecasted production from Bolañitos. Accordingly, it is classified within Level 3 of the fair value hierarchy. The key unobservable inputs used in the valuation include a discount rate of 13.5%, as well as assumptions about forecasted production from Bolañitos. The fair value of the deferred consideration as at September 30, 2026, was $8.2 (December 31, 2025 - $nil).

Commodity contracts

In connection with the Terronera Debt Facility (Note 10), the Company entered into gold forward swap contracts on March 28, 2024, at a forward price of $2,311 per ounce of gold. As of September 30, 2026, 26,229 oz remain outstanding with exposure to gold prices, with settlement scheduled through July 2027.

In 2025, in relation to the amendment to the Terronera Debt Facility, the Company implemented un-margined zero-cost collars for 968,000 ounces of silver with a price range of $31 to $42. The final settlement relating to the Company's silver collar contracts occurred in July 2026. As at September 30, 2026, the Company had no silver collar ounces outstanding under the contract and no related derivative assets or liabilities.

Concurrently with the acquisition of Minera Kolpa on May 1, 2025, the Company entered into a ten-year copper stream agreement on copper produced from Kolpa with Versamet Royalties Corporation. The copper stream liability is measured at fair value through profit or loss using a discounted cash flow model based on market and operational assumptions, including discount rates and forward copper

price curves and is classified within Level 3 in the fair value hierarchy. The fair value of the copper stream liability as at September 30, 2026, was $47.2 (December 31, 2025 - $44.7).

Foreign exchange contracts

The Company hedges a portion of expenditures incurred in Mexican pesos. During the three and nine months ended September 30, 2026, the Company settled $9.0 and $27.0 of MXN forward contracts, respectively, and recognized realized gains of $0.6 and $2.3, respectively. As of September 30, 2026, the Company had $27.0 Mexican peso forward contracts with a weighted average settlement exchange rate of 17.79 pesos per US dollar settling between October 2026 and December 2027.

Reconciliation of derivative assets, liabilities and gain (loss) on derivative contracts:

	Gold forward swaps	Silver Collars	Mexican Peso forwards	Copper stream liability	Convertible notes derivative	Total
Derivative asset (liability) at December 31, 2025	$ (110.1)	$ (20.2)	$ 1.1	$ (44.7)	$ 8.0	$ (165.9)
(Loss) gain on revaluation	60.5	20.2	(2.0)	(9.2)	3.6	73.1
Settled copper stream liability	-	-	-	6.7	-	6.7
Derivative asset (liability) at September 30, 2026	$ (49.6)	$ -	$ (0.9)	$ (47.2)	$ 11.6	$ (86.1)
Presented in the statement of financial position:						
Current derivative asset	$ -	$ -	$ -	$ -	$ -	$ -
Non-current derivative assets	-	-	-	-	11.6	11.6
Current derivative liabilities	(49.6)	-	(0.9)	-	-	(50.5)
Non-current derivative liabilities	-	-	-	-	-	-
Current copper stream liability	-	-	-	(8.8)	-	(8.8)
Non-current copper stream liability	-	-	-	(38.4)	-	(38.4)
Derivative asset (liability) at September 30, 2026	$ (49.6)	$ -	$ (0.9)	$ (47.2)	$ 11.6	$ (86.1)
(Loss) gain on revaluation	$ 60.5	$ 20.2	$ (2.0)	$ (9.2)	$ 3.6	$ 73.1
Realized (loss) gain on derivatives	(61.6)	(26.6)	2.3	-	-	(85.9)
(Loss) gain on derivative contracts	$ (1.1)	$ (6.4)	$ 0.3	$ (9.2)	$ 3.6	$ (12.8)

(a) Financial assets and liabilities

As at September 30, 2026, the carrying and fair values of the Company's financial instruments by category were as follows:

	Fair value through profit or loss	Amortized cost	Carrying value	Fair value
Financial assets:				
Cash and cash equivalents	$ -	$ 287.9	$ 287.9	$ 287.9
Other investments	11.4	-	11.4	11.4
Accounts and other receivables	37.7	4.6	42.3	42.3
Derivative assets	11.6	-	11.6	11.6
Loans receivable	-	2.6	2.6	2.6
Deferred consideration	8.2	-	8.2	8.2
Total financial assets	$ 68.9	$ 295.1	$ 364.0	$ 364.0
Financial liabilities:				
Accounts payable, accrued liabilities and other current liabilities	$ 8.1	$ 94.0	$ 102.1	$ 102.1
Derivative liabilities	50.5	-	50.5	50.5
Copper stream liability	47.2	-	47.2	47.2
Contingent payment	9.8	-	9.8	9.8
Loans payable	-	4.8	4.8	4.8
Convertible senior notes	-	245.9	245.9	238.1
Total financial liabilities	$ 115.6	$ 344.7	$ 460.3	$ 452.5

As at September 30, 2026, fair value of convertible senior notes including the equity component and early redemption derivative asset, was $364.9 (December 31, 2025 - $386.2).

As at December 31, 2025, the carrying and fair values of the Company's financial instruments by category were as follows:

	Fair value through profit or loss	Amortized cost	Carrying value	Fair value
Financial assets:				
Cash and cash equivalents	$ -	$ 215.4	$ 215.4	$ 215.4
Other investments	1.0	-	1.0	1.0
Accounts and other receivables	20.6	3.1	23.8	23.8
Derivative assets	9.1	-	9.1	9.1
Loans receivable	-	2.6	2.6	2.6
Total financial assets	$ 30.7	$ 221.1	$ 251.9	$ 251.9
Financial liabilities:				
Accounts payable, accrued liabilities and other current liabilities	$ 8.9	$ 111.5	$ 120.4	$ 120.4
Derivative liabilities	130.3	-	130.3	130.3
Copper stream liability	44.7	-	44.7	44.7
Contingent payment	8.8	-	8.8	8.8
Loans payable	-	12.7	12.7	12.7
Convertible senior notes	-	231.2	231.2	231.2
Total financial liabilities	$ 192.7	$ 355.4	$ 548.1	$ 548.1

(b) Fair value hierarchy

Assets and liabilities as at September 30, 2026 measured at fair value on a recurring basis include:

	Level 1	Level 2	Level 3	Total
Financial assets:				
Other investments	$ 11.4	$ -	$ -	$ 11.4
Trade receivables	-	37.7	-	37.7
Derivative assets	-	-	11.6	11.6
Deferred consideration	-	-	8.2	8.2
Total financial assets	$ 11.4	$ 37.7	$ 19.8	$ 68.9
Financial liabilities:				
Cash settled deferred share units	$ 8.1	$ -	$ -	$ 8.1
Derivative liability	-	50.5	-	50.5
Copper stream liability	-	-	47.2	47.2
Contingent payment	-	-	9.8	9.8
Total financial liabilities	$ 8.1	$ 50.5	$ 57.0	$ 115.6

Assets and liabilities as at December 31, 2025 measured at fair value on a recurring basis include:

	Level 1	Level 2	Level 3	Total
Financial assets:				
Other investments	$ 0.9	$ -	$ 0.1	$ 1.0
Trade receivables	-	20.6	-	20.6
Derivative assets	-	1.1	8.0	9.1
Total financial assets	$ 0.9	$ 21.7	$ 8.1	$ 30.7
Financial liabilities:				
Cash settled deferred share units	$ 8.9	$ -	$ -	$ 8.9
Derivative liability	-	130.3	-	130.3
Copper stream liability	-	-	44.7	44.7
Contingent payment	-	-	8.8	8.8
Total financial liabilities	$ 8.9	$ 130.3	$ 53.5	$ 192.7

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SHARES LISTED	Toronto Stock Exchange Trading Symbol – EDR New York Stock Exchange Trading Symbol – EXK